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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11 Case No.  
  
LEHMAN BROTHERS HOLDINGS INC., 08-13555 (JPM)  
*et al.* (Jointly Administered)  
Debtors.

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**NOTICE OF APPEARANCE AND  
DEMAND FOR SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that Halperin Battaglia Raicht, LLP hereby appears as counsel of record to Henegan Construction Co., Inc. ("Henegan").

**PLEASE TAKE FURTHER NOTICE** Halperin Battaglia Raicht, LLP hereby requests, pursuant to Federal Rules of Bankruptcy Procedure 2002, 9007 and 9010 and §§ 102(1), 342 and 1109(b) of the Bankruptcy Code, that all notices given or required to be given and all papers served or required to be served in these cases be given to and served on the following party at the address set forth below:

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**PLEASE TAKE FURTHER NOTICE THAT** pursuant to §1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and Bankruptcy Code sections specified above, but also includes, without limitation, notices of any application, complaint, demand, hearing, motion, petition, pleading or request, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise which affect or seek to affect in any way, any of the rights or interests of the Debtors and/or their estates.

**PLEASE TAKE FURTHER NOTICE THAT** demand is also made that the undersigned be added to the notice list for notice of all contested matters, adversary proceedings, and other proceedings in these Chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE THAT** this Notice of Appearance is not intended nor shall be deemed to waive Henegan's: (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; and (iv) other rights, claims, actions, defenses, setoffs or recoupments to which Hengan is or may be entitled under agreements, in law, or in equity, all of which are hereby reserved.

Dated: New York, New York  
September 19, 2008

**HALPERIN BATTAGLIA RAICHT, LLP**  
*Counsel to Henegan Construction Co., Inc.*

By: /s/ Walter Benzija  
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